

## FORWARD IN FOOD

## Testing, a team effort

By Olaf Jorritsma

Powered by Microsoft Dynamics 365

## Disclaimer



## Introduction Olaf Jorritsma



- Food technologist (middle professional level).
- 25 Years experience in Food manufacturing and international Food supply chain.
- ERP-software implementations as key user customer: SAP R3, BaaN, Navision, Exact Globe, Unit4.
- 4-5 years at Schouw Informatisering (an Aptean company)
  - 2 years ERP-implementation Consultant
  - > 2 years product development, > 1,5 year Test Coordinator









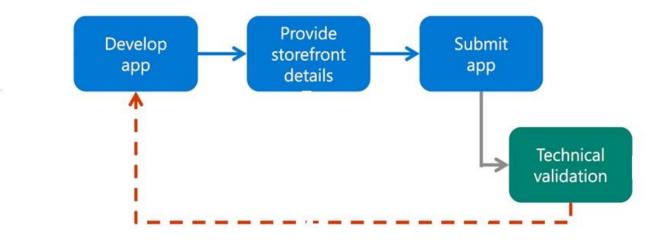
The approach & tools.



Testing lessons learned.

WHY TEST? AppSource Or...

## The road to VALIDATION



- Automated test
- In Cronus
- 90% Code Coverage





Upgradability

### Reduce risks

## Higher customer satisfaction

Focus on features ...not on bugs<sub>[Luc van Vugt]</sub>

#### Product Quality

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- Functional suitablility
- Performance efficiency
- Compatability
- Usability
- Reliability
- Security
- Maintability
- Portability

ISO 25010 https://www.iso.org/standard/35733.html https://iso25000.com/index.php/en/iso-25000-standards/iso-25010

#### Quality in use

- Effectiveness
- Efficiency
- Satisfaction
- Freedom from risk
- Context coverage

- Unified Engineering Testing is owned by the development teams
- Engineers spend between 20% 50% of time writing tests

o Average 2 days, max 4 days o Around 30-50 tests added per feature

Tests are included in Definition of Done

 Target 90% code coverage
 Cross team testing after every slice
 Manual test scenarios defined
 Via Azure DevOps Test Plans
 Extra Exploratory Testing via Test & Feedback extension in Google

Chrome

#### a Good test

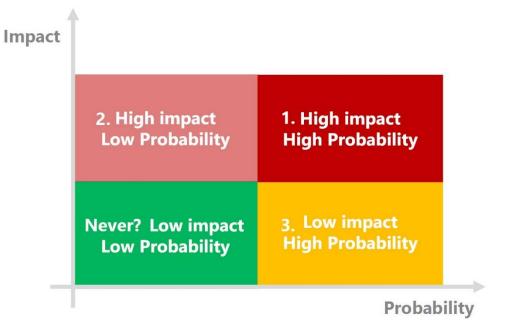
#### • Covers the risk

Tells us the state of the code

Test where the risk is

Test as close to the risk as possible

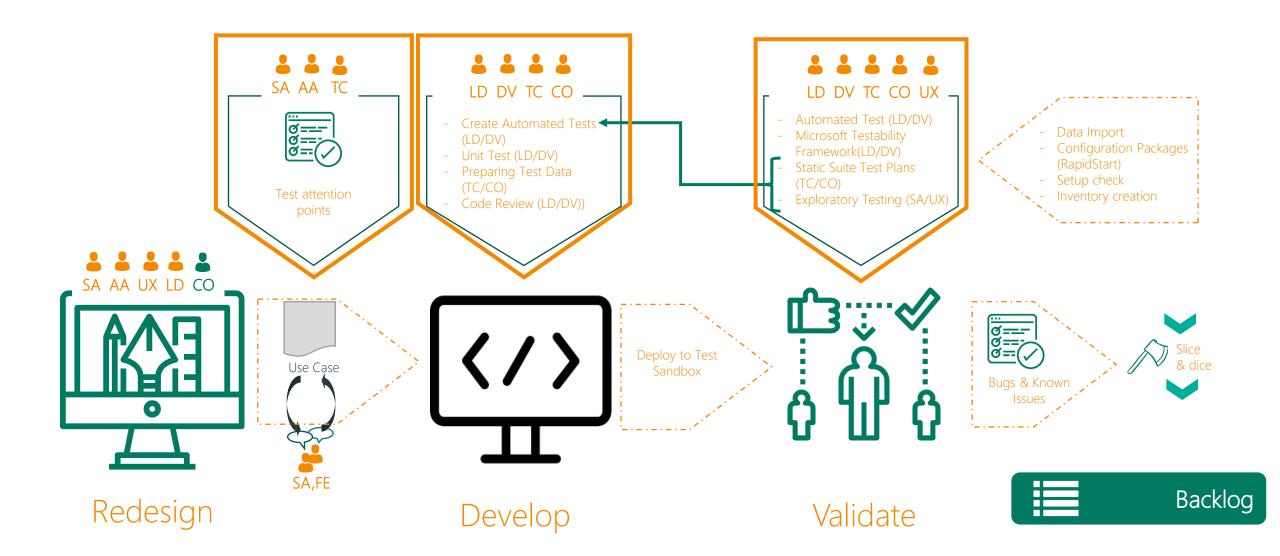
• Is simple to read



Person reading the test most likely not know anything about the functionality

- Just tests one thing (multiple asserts are OK)
- Is fast to execute

## **TEST PROCESS**



#### Re-think phase:

- Out of Scope
- Variations documented
- Requirements documented

#### Re-design phase:

- Test scenarios (simple Gherkin English)
- Mark test scenarios as automated or manual

#### Development phase:

- Automated tests
- Unit tests (not mandatory, but developers fix their own mess)



#### Test phase:

- Automated tests
- Manual tests
- Exploratory testing
- Bug fixing

Release phase:

• Known Issues & Known Bugs reporting



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Each extension contains accompanying documents:

- Functional Decomposition
- Use Case
- Testscripts (automated & manual)
- Process schemes (extension and E2E)
- Work instructions (Clicklearn)
- Demo data & script
- App validation testscript (based on Foodware data topped on Cronus)

Definition of Done

THE APPROACH & TOOLS



#### • TDD – Test Driven Developement

Focus on implementation of a feature.

• BDD – Behavior Driven Development

Focus on the systems behavior.

• ATDD – Acceptant Test Driven Development

Focus on capturing the requirements.

• SDD – Scream Driven Development

It is fixed if no one is screaming.

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More important

More important

Most important

Least important

		TDD	TDD BDD	
	Definition	Focus on the implementation of a feature	Focus on the system's behavior	Focus on capturing the requirements
	Participants	Developer	Developer, Consultant, Solution Architect, QA, (Customer)	Developer, Consultant, Solution Architect, QA, (Customer)
	Language used	Same as Coding language	Simple English, (Gherkin)	Simple English, Gherkin
FCODWARE 365	Main Focus	Unit Tests	Understanding Requirements	Write Acceptance Tests

## What is Gherkin?

## //[Given] = Setup - With this state

## //[When] = Trigger - Something is done

## 

#### Simple Examples

// [0026] Notification will be shown when Circuit Breaker is Open and user triggers an Alert
// [GIVEN] Circuit Breaker Setup Status = Open
// [WHEN] Alert is triggered and fails
// [THEN] Notification is shown on current used page

// [0201] Message contains unkown Sender GLN
// [GIVEN] Message with unknown Sender GLN
// [WHEN] Function Create Document is executed
// [THEN] Error: Sender GLN not found as Customer

#### Example multiple GIVEN

// [0010] When applying a Production Scenario, show an error when there are reservations for the released production order line and the unit of measure code on the BOM is different from the one on the released production order line

// [GIVEN] A production item exists

// [GIVEN] A Sales order exists with the item

// [GIVEN] A Production Order exists with an item on the Prod. Order Line that contains Production Scenarios

// [GIVEN] A reservation exists from the sales order on the production order line

// [GIVEN] A second production BOM exists for the item with a different UOM

 $\swarrow$  [GIVEN] An Production Scenario is filled with a Routing and the second Production BOM  $_{i}$ 

// [WHEN] Click on Change Production Scenario and select the Production Scenario

// [THEN] Show error 'This production order line has a reserved quantity, It is not possible to select a production scenario with a different unit of measure code when reservations exist.'

Example multiple THEN

// [0402] Same APERAK is sent again
// [GIVEN] sent APERAK from Sales Order
// [WHEN] Function Export Aperak is executed
// [THEN] Message ID is incremented by 1
// [THEN] Message Date contains new date of sending
// [THEN] Message Time contains new time of sending
// [THEN] Document Date contains new date of sending
// [THEN] Document Time contains new time of sending

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#### Example

#### With just 1 when

// [GIVEN] The Unit Of Measure Codes KG, BOX, LITER and CAN are setup // [GIVEN] The Weight Unit (WU) in Production Batch Sizes Setup is filled with KG // [GIVEN] Item No. 18 exist with Base Unit of Measure = BOX // [GIVEN] Item No. 18 has in the Item Units of Measure Code = KG and Qty. per Unit of Measure = 0,894129681 // [GIVEN] Item No. 18 has in the Item Units of Measure Code = LITER and Qty. per Unit of Measure = 0,715307582 // [GIVEN] Item No. 30 exist with Base Unit of Measure = KG // [GIVEN] Item No. 49 exist with Base Unit of Measure = LITER // [GIVEN] Item No. 49 has in the Item Units of Measure Code = KG and Qty. per Unit of Measure = 1 // [GIVEN] Item No. 28 exist with Base Unit of Measure = KG // [GIVEN] Item No. 52 exist with Base Unit of Measure = KG // [GIVEN] Item No. 53 exist with Base Unit of Measure = KG // [GIVEN] All items have Rounding Precision = 0.00001 // [GIVEN] A Production BOM exists with Unit of Measure = BOX // [GIVEN] The Status of the Production BOM = New // [GIVEN] The Batch Size Calculation in the Production BOM = On Item // [GIVEN] The Batch Size for Item No. = Item No. 18 // [GIVEN] The Production BOM line is filled with Item No. 30 and Batch Size = True // [GIVEN] The Production BOM line for Item No. 30 is filled with Input Quantity per batch (WU) = 24,038462 // [GIVEN] The Production BOM line is filled with Item No. 28 and Batch Size = True // [GIVEN] The Production BOM line for Item No. 28 is filled with Input Quantity per batch (WU) = 2,8846154 // [GIVEN] The Production BOM line is filled with Item No. 52 and Batch Size = True // [GIVEN] The Production BOM line for Item No. 52 is filled with Input Quantity per batch (WU) = 0,5769231 // [GIVEN] The Production BOM line is filled with Item No. 53 and Batch Size = True // [GIVEN] The Production BOM line for Item No. 53 is filled with Input Quantity per batch (WU) = 1,34615 // [GIVEN] The Production BOM line is filled with Item No. 49 and Batch Size = True // [GIVEN] The Production BOM line with Item No. 49 has Scrap % = 10 // [GIVEN] The Production BOM line for Item No. 49 is not filled with Input Quantity per batch (WU) // [GIVEN] The Production BOM line for Item No.49 is not filled with Input Quantity per batch (UoM) // [WHEN] Fill the Input Quantity per Batch (WU) on the Production BOM line for Item No. 49 with 21,153846 // [THEN] The Input Quantity per Batch (UoM) of the Production BOM line for Item No. 49 = 21,153846 // [THEN] The Output Quantity per Batch (UoM) of the Production BOM line for Item No. 49 = 19,23076909 // [THEN] The Output Quantity per Batch (WU) of the Production BOM line for Item No. 49 = 19,23076909 // [THEN] The Total Input Quantity per Batch (WU) of the Production BOM header = 49,9999965 // [THEN] The Total Input Quantity per Batch (UoM) of the Production BOM header = 44,70648092 // [THEN] The Total Output Quantity per Batch (WU) of the Production BOM header = 48,07691959 // [THEN] The Total Output Quantity per Batch (UoM) of the Production BOM header = 42,98700078

// [0025] When filling Input Quantity per Batch (WU) on Production BOM with Batch Size Calculation = "On Item" and the Production BOM Unit of Measure = BOX, check if the contents of the batch fields are correct



Azure DevOps Test Plans

- Used for manual testing
- Hierarchical
  - Test Plans
  - Test Suites
  - Test Cases
- Following Gherkin (Given, When, Then)



- <u>https://docs.microsoft.com/en-us/azure/devops/test/?view=azure-devops</u>
- <u>https://www.youtube.com/watch?v=LF0hmSysWCg</u>



#### Azure DevOps Test Plans

#### TEST PLAN TEST SUITES TEST CASES

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#### Schouw / Foodware 365 BC Test Plans / Test plans\*

- 🗧 Customer Item Catalog 🗸 🔸
  - Jan 10 Jan 17 Past
  - 100% run, 100% passed. View report

#### **Test Suites**

- ✓ Customer Item Catalog
  - 🗂 1.1 Set Item as Private label item (1)
  - 1.2 Set customer for Item Catalog Mandatory (1)
- ✓ □ 1.3 Setup Item Catalog

1.3.2 Sorting on line no. + move item up/down within sorting in Ite...

- 🔰 🗀 1.4 Link Item Catalog to Customer/Ship-to Address
  - 4.1 Enter item sales line manually via page Sales Item Catalog (3)
  - $\square\,$  5.1 Check Item Catalog Mandatory when entering item sales line man... (...
  - $\square$  5.2 Check Private Label Item when entering item sales line manually (3)
  - $\square$  2.1 Send mail to customer with attached file containing Customer item... ...
  - $\square$  3.1 Automatically process received file Customer Item Catalog in to sal... ...
  - $\square\,$  3.2 Manually process received file Customer Item Catalog in to sales o... (...

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.3.2 Sorting on line n	. + move item up/down within sorting in Item Catalog lin	nes (ID: 200	09)				?	)Help
Define Execute Chart					⊞	œ	2	7
Test Cases (3 items)					New	Test Ca	se `	~
Title	♥	Order	Test Case Id	Assigned T	o	State		
[0034] Move one Iter	m Catalog line up	1	2014	Laura van	der List	Closed		
[0035] Move one Iter	m Catalog line down	2	2015	Laura van	der List	Closed		
[0033] Insert a item o	catalog line between two excisting item catalog lines	3	2016	Laura van	der List	Closed		

#### Use Case

OJC CUJC	
Use Case	2.4.2 Change Non-Conformance status to Closed with existing actions
Status	Implemented in this version
Primary actor	Sales Person
Goal in context	To change the status of the NC to closed. To make sure various follow up actions are executed, various checks should exist
Pre-condition	<ul> <li>Default non-conformance actions are setup</li> <li>Non-conformance exists with various follow up actions and Status 'In progress'</li> <li>One of the follow up actions has the checkmark 'Return or Credit Memo required' activated</li> </ul>
Trigger	Non-conformance registration
Scenario	<ol> <li>Sales person changes status field from In Process to Closed</li> <li>System checks if there are follow up actions with checkmark 'Return or Credit Memo required' activated</li> <li>If Yes;         <ul> <li>a. System Checks if a Sales Return Order, Posted Sales Return Receipt Sales Credit Memo or Posted Sales Credit Memo exists with a reference to the specific non-conformance</li></ul></li></ol>
Post condition	Non-conformance is closed
Variances	Synchronization with teams yes/no
Exceptions	

#### Testscenario

Change Non Conformance

2.4.2 status to Closed with existing M // [0118] Close NC when Return And Credit Required but only return Linked actions

// [GIVEN] NC in progress

// [GIVEN] Follow up action linked with Return required and credit required

// [GIVEN] sales return linked to NC

// [WHEN] NC change status from in progress to Closed

// [WHEN] Message pops up: This non-conformance requires a follow up Credit Memo that currently does not exist. Are you sure you want to close this Non-conformance? --> Click YES

// [THEN] NC status is closed

// [THEN] NC "closed on" is set to workdate

#### Test Case in Azure DevOps

➡ TEST CASE 3851									
3851 [0118] Close NC when Return And Credit Required but only return Linked									
<ul> <li>Olaf Jorritsma</li> </ul>	D comments Add tag								
Stat <u>e</u> <b>Design</b> <u>A</u>	rea Foodware 365 BC\BC NL2								
Reason 🔒 New It	eration Foodware 365 BC								
Steps									
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Steps Action		Expected result	Attachments						
1. NC in progress									
2. Follow up action linked with Return re	quired and credit required								
3. sales return linked to NC									
4. NC change status from in progress to	Closed	This non-conformance requires a follow up C	re						
5. Click YES		NC status is closed							
6.		NC "closed on" is set to workdate							
Click or type here to add a step									

#### Run Test Case

💙 R	unner - Test Plans - Google Chrome — 🗌	×	
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E	🕌 Save and close 🕴 🚹 Create bug 🔻 🕇 🔯 🖷 🚥		
385	51: [0118] Close NC when Return And Credit R 🔋	⊘ ▼	
1.	NC in progress	⊘⊗	
2.	Follow up action linked with Return required and cre	$\otimes \otimes$	
3.	sales return linked to NC	⊘⊗	
4.	NC change status from in progress to Closed	⊘⊗	
	EXPECTED RESULT This non-conformance requires a follow up Credit M		
5.	Click YES	⊘⊗	
	EXPECTED RESULT NC status is closed		
6.	EXPECTED RESULT NC "closed on" is set to workdate	Ø⊗	
	The closes of a bet to mondate		

**Dynamics 365 Business Central** Sandbox Ô Q Û CUSTOMER NON-CONFORMANCE √ SAVED Ľ' ۲  $\leftarrow$ Ŵ Customer Non-Conformance · CNF0001 Get Posted Document To Reverse 🍼 Change Status F Create Follow Up Actions More options (i) General Status In Progress Subreason Communication Method E-MAIL Document No. Created On 6/9/2020 External Document No. Closed On Return Location  $\sim$ Category · · · · · · · · · · · · No. of Open Follow Up...  $\sim$ 0 Subcategory Food Safety Issue  $\sim$ Related Non-Conform... Reason  $\sim$ ...

Test & Feedback extension in Google Chrome

- Capture screenshots
- Capture screen recording
- Capture notes
- Create bugs, tasks, test plans
- Create feedback requests



- <u>https://chrome.google.com/webstore/detail/test-feedback/gnldpbnocfnlkkicnaplmkaphfdnlplb</u>
- <u>https://marketplace.visualstudio.com/items?itemName=ms.vss-exploratorytesting-web</u>
- <u>https://docs.microsoft.com/en-us/azure/devops/test/provide-stakeholder-feedback?view=azure-devops</u>
- <u>https://channel9.msdn.com/Series/Test-Tools-in-Visual-Studio/IntroducingTestFeedbackextension</u>

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Create..

Create test case ) 1↓ ⊡ ↔ () ×
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#### Capture..

Repro Steps 2	- ITEM CARD	(2) + II
Click on 'Sales Quote Sales Order Sales Invoice Purchase Quote Purchase Order Purchase Invoice New      Payments      Reports      Setup     '.	0013 · Potato Wedges	
	Process Item History Special Saleses & Discounts Request Appr	roval Actions Navigate Minder opties
	Description Potato Wedges	Base Unit of Measure BOX ~
	Blocked	Item Category Code FINISHED PRODUCT V
View full image	Inventory	Meer tone
Click on link	Shelf No.	Qty. on Component Lines 0
	Inventory	0 Qty. on Sales Order C
	Qty. on Purch. Order	100 Stockout Warning Default (Yes)
	Qty. on Prod. Order	0 Unit Volume C
View full image	Costs & Posting	Meer tone
Update input field with value sales or	COST DETAILS	POSTING DETAILS
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t of A Caston or	Standard Cost 10.0	00 ··· Tax Group Code ····
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e Quantity to Order Keserve		
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View full image	COST DETAILS	POSTING DETAILS
Press <tab></tab>	Costing Method	Gen. Prod. Posting Group RETAIL V
Jantity to Order Reserved Quantity	Standard Cost 10.00	Tax Group Code
10 ··· B	Unit Cost 10.00	Inventory Posting Group ····· RESALE ···
	Net Invoiced Qty.	0 Default Deferral Template
View full image	Cost is Adjusted	FOREIGN TRADE
	Special Purch. Prices & Discounts Create New	Tariff No. 🗸
Screen recording - 1		

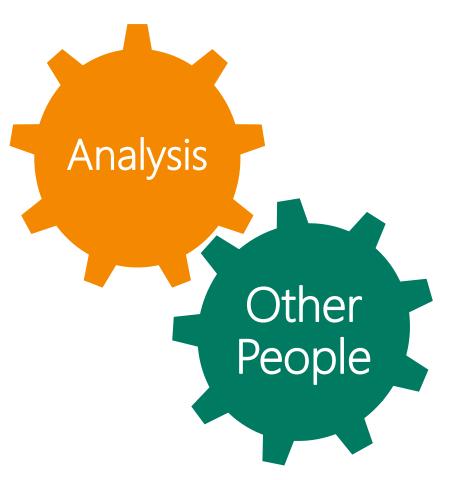
## TESTING LESSONS LEARNED

Evaluating a product by learning about it through exploration and experimentation



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## Collaboration



- Getting to know people
- Conversations
- Serving others
- Guiding others
- Ask for help
- Role visiting, learn from the other roles
- Telling your story
- Telling the product story

## Self-Management



- Chartering your work
- Self-care
- Self-Criticism
- Focusing your work
- De-focusing your work
- Knowing when to stop
- Ethics
- Evaluation of your work

## Learning

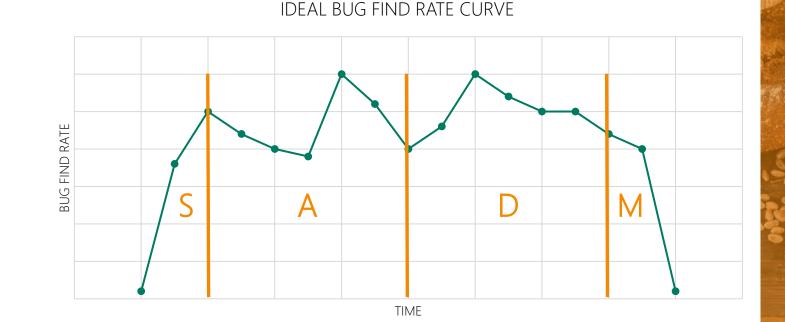


- Using the web
- Consider history
- Read and analyze documentation
- Indulge curiosity
- Generating a variety of ideas
- Overproduce ideas for better selection
- Abandon ideas for faster progress
- Reusing ideas for better economy



- Encountering the product
- Sensemaking
- Analyse product risk
- Experiment
- Observe
- Detecting potential problems
- Assessing validity
- Bug reporting and advocacy
- Testability advocacy

- Early in the project: test **sympathetically**, focus on working features
- Middle in the project: test **aggressively**, find as many bugs as you can
- Near end of the project: test diversely, use all your ideas to create bugs
- Final days: test **meticulously**, defensive and carefull testing



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Test Strategy

&

**Project Maturity** 

## Developers learned:

- Make library in extension with functions of [WHEN] as you can use them multiple times
- Don't place to much code between GIVEN, WHEN, THEN, this improves readability
- Always test in an environment without/or only with Cronus data
- Make always extra environment with data so you can test functionality yourself or a consultant can
- Only make testscripts that can be executed within the extension, when external source is needed, mock it (use events with handled pattern)
- Think good about needed tests to cover your code (code coverage)
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## Functional consultants learned:

- Gherkin technique (Given, When, Then) works good, you're triggered to think about the right things
- In the beginning still searching how to describe the best scenarios, after consultation with developers this has been improved, there is more clarity how to describe them
- Remains a critical process, always reviewing test scenarios with developer
- Still looking for distribution automatic/manual tests, how far do you want to go in describing test scripts. If you perform certain tests automatically, do you plan the others manually?



- Gherkin technique (Given, When, Then) is easy to learn and understand and will give a good start
- Developers and consultants should understand each other and have to do it together
- Sometimes extra meetings are needed to put the noses in the same direction
- Consultants should mimic an example in the developer's environment so that the developer knows what kind of data or minimum data is required

## The future:

- Continuous improvement.
- Software handover.

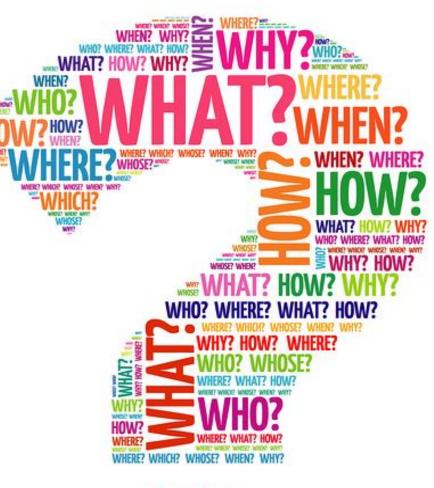
(Dutch standard NEN NPR 5325-2017)

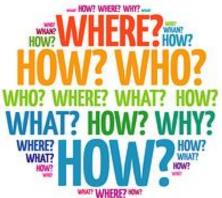
• Risk management during development and maintenance of custom software.

(Dutch standard NEN NPR 5326-2019)

• Continuous risk management.

# Thank you for your attention





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